

5/10/2011

\$500,000,000*
The Commonwealth of Massachusetts
General Obligation Bonds
Consolidated Loan of 2011
Series B

For more information and to obtain a copy of the Preliminary Official Statement, please visit:

www.buymassachusettsbonds.com

For additional information, please contact 1-800-451-9702

To view link, please Install Adobe Flash Player version 10.1
<http://get.adobe.com/flashplayer/>



* Preliminary, Subject to change

Disclaimer

The information contained in this document is current as of the date of its preparation. The opinions expressed herein are those of each respective speaker only. Past performance is no indication or guarantee of future performance. While information obtained from third party sources is believed to be accurate, no guarantee is made as to its reliability. This document is for informational purposes only and is not intended as a solicitation or offer to buy or sell any security.