

**NEW ISSUE - BOOK-ENTRY ONLY**

**RATINGS:** Fitch: AAA  
 Moody's: Aaa  
 Standard & Poor's: AAA  
 (FGIC Insured)

*Subject to compliance by the District with certain covenants, in the opinion of Chapman and Cutler and William P. Tuggle P.C., Co-Bond Counsel, under present law, interest on the Bonds is not includible in gross income of the owners thereof for federal income tax purposes, and is not included as an item of tax preference in computing the federal alternative minimum tax for individuals and corporations, but such interest is taken into account in computing an adjustment used in determining the federal alternative minimum tax for certain corporations as more fully described under the caption "TAX EXEMPTION." Interest on the Bonds is not exempt from present Illinois income taxes.*

**FOREST PRESERVE DISTRICT OF COOK COUNTY, ILLINOIS**

**\$23,195,000**  
**General Obligation**  
**Unlimited Tax Refunding Bonds,**  
**Series 2001A**



**\$12,090,000**  
**General Obligation**  
**Limited Tax Refunding Bonds,**  
**Series 2001B**

**Dated: September 15, 2001**

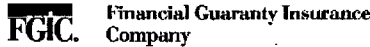
The General Obligation Unlimited Tax Refunding Bonds, Series 2001A (the "Unlimited Tax Bonds") and the General Obligation Limited Tax Refunding Bonds, Series 2001B (the "Limited Tax Bonds," and together with the Unlimited Tax Bonds, the "Bonds") will be general obligations of the Forest Preserve District of Cook County, Illinois (the "District"). The full faith and credit of the District will be pledged to the punctual payment of principal of and interest on the Bonds. Direct annual taxes have been levied on all taxable real property in the District in amounts sufficient to pay principal of and interest on the Bonds as those amounts come due.

A direct annual tax unlimited as to rate or amount has been levied by the District for the payment of the principal of and the interest on the Unlimited Tax Bonds as the same shall become due and payable. A direct annual tax unlimited as to rate, but limited as to amount by the provisions of the Property Tax Extension Limitation Law, as amended, has been levied by the District for the payment of the principal of and interest on the Limited Tax Bonds as the same shall become due and payable.

The Bonds are being issued to refund certain of the District's outstanding bonds and to pay costs of issuance. See "PLAN OF FINANCING."

The Bonds of each Series will be issuable in denominations that are multiples of \$5,000 and will bear interest payable on December 15 and June 15 of each year, commencing December 15, 2001. The Bonds are being offered for sale in book-entry only form and will be registered in the name of Cede & Co., the nominee of The Depository Trust Company, New York, New York ("DTC"). DTC will act as securities depository for the Bonds and purchases will be made through DTC participants. See "BOOK-ENTRY ONLY SYSTEM."

Payment of the principal of and interest on the Bonds when due will be insured by a municipal bond insurance policy to be issued by Financial Guaranty Insurance Company simultaneously with the delivery of the Bonds.



FGIC is a registered service mark, used by Financial Guaranty Insurance Company, a private company not affiliated with any U.S. Government agency.

The Bonds of each Series will be subject to redemption prior to maturity as described herein. See "THE BONDS - Redemption."

**\$23,195,000**  
**General Obligation Unlimited Tax Refunding Bonds,**  
**Series 2001A**

**\$12,090,000**  
**General Obligation Limited Tax Refunding Bonds,**  
**Series 2001B**

<u>Maturity</u> <u>(December 15)</u>	<u>Principal</u> <u>Amount</u>	<u>Interest</u> <u>Rate</u>	<u>Yield or</u> <u>Price</u>
2002	\$ 20,000	3.250%	2.250%
2003	225,000	2.500	2.530
2004	1,315,000	4.000	2.800
2005	1,370,000	4.000	3.060
2006	1,420,000	4.000	3.300
2007	2,060,000	4.000	3.550
2008	2,145,000	3.625	3.770
2009	2,220,000	3.750	3.900
2010	2,305,000	3.875	4.000
2011	2,380,000	4.000	4.100
2012	1,385,000	4.125	4.240
2012	1,065,000	4.250	4.240
2013	2,525,000	4.250	4.370
2014	875,000	5.000	4.450
2015	920,000	5.000	4.580
2016	965,000	5.000	4.690

<u>Maturity</u> <u>(December 15)</u>	<u>Principal</u> <u>Amount</u>	<u>Interest</u> <u>Rate</u>	<u>Yield or</u> <u>Price</u>
2002	\$ 235,000	3.250%	2.250%
2003	60,000	2.500	2.530
2004	60,000	2.750	2.800
2005	60,000	3.000	3.060
2006	65,000	3.250	3.300
2007	450,000	4.000	3.550
2008	470,000	3.625	3.770
2009	490,000	3.750	3.900
2010	505,000	3.875	4.000
2011	545,000	4.000	4.100
2012	600,000	4.125	4.240
2013	650,000	4.250	4.370
2014	2,495,000	5.375	4.450
2015	2,630,000	5.375	4.580
2016	2,775,000	5.375	4.690

The Bonds are offered when, as and if issued and received by the Underwriters, subject to delivery of the approving legal opinions of Chapman and Cutler and William P. Tuggle P.C., both of Chicago, Illinois, Co-Bond Counsel, substantially as set forth in Appendix B to this Official Statement. Certain legal matters will be passed upon for the Underwriters by their Co-Counsel, Piper Marbury Rudnick & Wolfe and Law Offices of James E. Caldwell & Associates, both of Chicago, Illinois. Delivery of the Bonds is expected to be made to DTC in New York, New York, on or about October 24, 2001.

**M•R•Beal & Company**

**First Albany Corporation**